

Press Release

IMCI+ Group International Announces the Successful Launch of the Mezzanine Leveraged Fundraising Program (MFLP). *Transforming project finance through innovation, partnership, and competitive capital solutions*

Zurich / Madrid, October 2025 —nmp

IMCI+ Group International GmbH, in consortium with Rubicon Finance Networks, proudly announces the **highly successful launch** of the **Mezzanine Leveraged Fundraising Program (MFLP)**, an innovative financial solution designed to empower ambitious companies and large-scale projects worldwide.

The MFLP represents a **breakthrough in structured and hybrid financing**, bridging traditional debt and equity models. By leveraging bank instruments, advanced risk management, and regressive equity participation—**combining the strengths of venture capital, private equity, mezzanine, and debt financing**—this hybrid program provides clients with access to **capital ranging from EUR/USD 10 million up to several billion**, under some of the most competitive terms in the industry.

The official launch generated **outstanding interest**, with more than **139 professionals, investors, and project owners from over 40 countries** participating in IMCI+'s exclusive webinars. This strong response confirms both the **global relevance of MFLP** in today's financial landscape and IMCI+'s role as a leader in **alternative and innovative finance**.

"The Mezzanine Leveraged Fundraising Program is more than financing—it is about partnership, sustainable growth, and creating a long-term ecosystem of trust and performance," said **Modesto N. Peña y Gorriñ**, Chairman & CEO of IMCI+ Group International. *"This launch marks a milestone in our Vision 2025, positioning IMCI+ and Rubicon as pioneers of alternative and integrative finance."*

Since its inception in **May 2025**, the MFLP has already gained remarkable traction: **seven projects** with a combined investment volume of almost **€900 million**—ranging from €10 million to €575 million—have been successfully closed. Interest is growing across sectors including **renewable energy, infrastructure, healthcare, real estate, and advanced manufacturing**, highlighting the program's **global applicability and versatility**.

Key benefits of MFLP include:

- Strategic leverage of client equity contributions.
- Access to large-scale, competitively priced capital.
- Flexible terms (7–8 years, grace periods of 1–2 years, interest rates between 2–4%, equity participation ranging from 10–75%).
- Reduced risk exposure through structured safeguards.
- Full integration with IMCI+'s **advisory, legal, and syndicate ecosystem**.

The program fully aligns with IMCI+'s **Five Pillars (People, Performance, Product, Profit, Growth)** and reflects the company's commitment to its **Vision 2025–2030: Unity, Transformation & Global Impact**.

With this launch, **IMCI+ and Rubicon Finance Networks** are setting **new international standards** for mezzanine finance and project fundraising—delivering not just capital, but **strategic, long-term solutions** that foster growth, resilience, and sustainable value creation.

About IMCI+ Group International

Founded in 2004, IMCI+ is a Swiss-based global consortium active in **corporate and project finance, advisory, and investment**. Through its Alliance of more than 120 members across 40+ countries, IMCI+ supports companies and governments in structuring financing, driving growth, and achieving sustainable impact.

About Rubicon Finance Networks

Headquartered in Madrid, Rubicon Finance Networks specializes in **structured finance and syndication**. As a core consortium partner of IMCI+, Rubicon provides institutional expertise and access to capital markets, ensuring innovative financial solutions for global projects.

Contact:

IMCI+ Group International GmbH

Hardturmstrasse 161, 8005 Zurich, Switzerland

info@imci-group.com